

# Your Legacy Will Ensure a Future Where Children Thrive

*Create a healthy, hopeful future for children that extends beyond your lifetime.*

Including Children's Hospital Colorado Foundation in your will or estate plans is a meaningful way to extend your legacy and provide essential, long-term support for our patients and their families.



## GIVE NOW

### Shares of Stock

Giving appreciated assets like stocks can provide a charitable deduction and capital gains tax savings.

### Donor-Advised Fund (DAF)

You can direct current grants from your donor-advised fund to support Children's Hospital Colorado.

### Qualified Charitable Distribution (QCD) from your IRA

If you are age 70 ½ or older, you can transfer funds directly from your IRA to Children's Colorado. This type of gift (up to \$105,000 annually) typically avoids additional income tax and counts toward your annual required minimum distribution.

### Real Estate, Artwork and other Non-Cash Assets

You can donate these items as well as business interests and other non-cash assets to Children's Hospital Colorado Foundation. This allows you to make a meaningful impact while potentially minimizing capital gains taxes.

## GIVE IN THE FUTURE

### Will or Trust

Including Children's Hospital Colorado Foundation in your will or revocable trust is an easy way to support kids without any cost during your lifetime.

You can designate a specific amount or a percentage of your estate, ensuring both your loved ones and organizations you care about are provided for. And you may change your gift intention at any time.

### Beneficiary Designation

Naming Children's Hospital Colorado Foundation as a beneficiary of **retirement accounts, life insurance policies, donor-advised funds** or **financial accounts** is a simple way to make a lasting impact. This option can offer both income and estate tax advantages, helping you support children's health while preserving your other assets for loved ones.

You don't need to update your will — just complete a beneficiary designation form with your plan administrator.

## GIVE NOW AND IN THE FUTURE

### Blended Gifts

A blended gift combines a gift today with a gift in the future. It's an ideal option for donors who want to see the impact of their gift during their lifetime while also extending their impact for years to come.



To include a gift in your will or trust, or to make a gift through a beneficiary designation, you'll need our legal name and Tax ID number:

**Children's Hospital Colorado  
Foundation**  
Tax ID #84-0813462

If you'd like to support a specific program or area of research, our gift planning team is here to help.

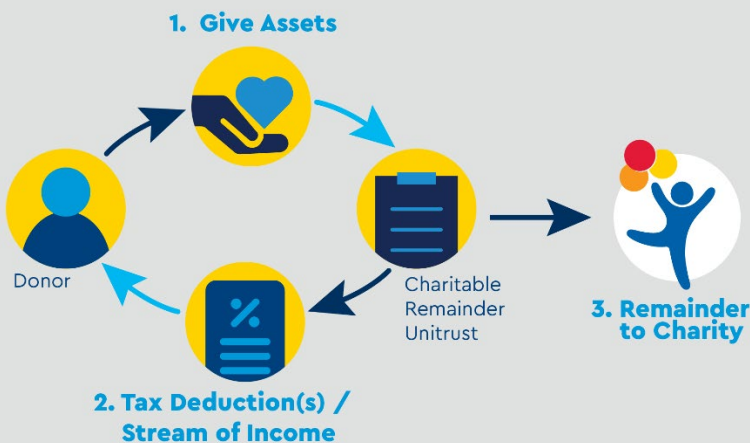
## GIFTS THAT PAY YOU BACK

**Life Income Gifts**, including charitable remainder trusts, allow you to support Children's Colorado while providing income for yourself or a loved one. These gifts offer immediate tax benefits, lifetime payments and may reduce capital gains taxes if funded with appreciated assets.

**Charitable Remainder Trusts\*** convert appreciated assets into a steady income stream for a set term or life while also benefiting our mission.

You receive a charitable deduction when creating the trust and designated payouts for life or the trust's term. When the trust ends, the remaining balance supports Children's Colorado and the future of pediatric care.

This giving option offers income security for you and valuable support for our young patients, with potential tax advantages on capital gains and estate taxes — making it a win-win for you and the children we serve.



\*Trusts are simple estate planning devices in concept, but they can be complex because of the many technical drafting requirements of the IRS. Our team is here to help, but we also strongly recommend you consult an attorney who specializes in trusts and estates and/or a CPA.



### About the Tammen Society

The Tammen Society honors all individuals who have thoughtfully named Children's Hospital Colorado Foundation in their will or through other planned gifts. This society is named after Harry H. and Agnes Reid Tammen, two early Children's Colorado benefactors who gave away much of their wealth to establish the Tammen Trust in 1924.

When you make a legacy gift, you will be immediately welcomed into this society of generous donors and receive member benefits, including special donor recognition and invitations to exclusive events.

## DID YOU KNOW?

*Children's Hospital Colorado has been caring for kids for nearly 130 years! As one of the nation's top pediatric hospitals, we are a trusted partner with a strong record of wisely stewarding donor investments to improve children's health.*

## THANK YOU FOR SUPPORTING HEALTHIER FUTURES

Planned gifts can help you reach your charitable and financial goals while ensuring Children's Colorado has the resources to provide exceptional care now and in the future. You can direct your gift to a specific program or to areas of greatest need through the Children's Fund.

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